




**CONFIRMATION UNDER THE FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA)
& COMMON REPORTING STANDARDS (CRS) - INDIVIDUAL ACCOUNT**
(Mandatory For all Investors including joint-holders of demat account & Minor's Guardian)

Date

FATCA / CRS COMPLIANCE CONFIRMATION INDICIA (Please tick appropriate boxes)			
	First / Sole Holder or Guardian (in case of Minor	Second Holder	Third Holder
Are you a Resident of a country / Territory outside India ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Place & City of Birth			
Country of Birth			
Name of Spouse			
Are you a Resident or Citizen of the United States ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a US telephone number in the capacity of a resident/ citizen of US ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you hold any residence / mailing address / C/o addresses / hold-mail address / PO Box address in the US ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does your POA-holder hold US residence / citizenship ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you pay tax in the US ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you hold an Identification Number or any identification that indicates US residence / citizenship ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you a tax Resident of any other country than India ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
(If above answer is 'Yes', Please provide below details of country / ies in which you are a resident for tax purposes (including US))			
Country **			
Foreign Address **			
Address Type ** (R - Residential, B - Business)	<input type="checkbox"/> R <input type="checkbox"/> B <input type="checkbox"/> R / B	<input type="checkbox"/> R <input type="checkbox"/> B <input type="checkbox"/> R / B	<input type="checkbox"/> R <input type="checkbox"/> B <input type="checkbox"/> R / B
Tax Identification Number ** (If no TIN, kindly provide its functional equivalent)			
Identification Type **			

I/We have understood the information requirement of this Form (read along with the FATCA-CRS instructions) and hereby confirm that the information provided by me/us on this Form is true, correct & complete. I/We also confirm that I/We have read & understood this FATCA-CRS terms & conditions and hereby accept the same.

Names			
Signature			

** In case of being Tax resident in more than one country, Please attach separate annexure in same format, duly signed at the bottom by the applicant

FATCA-CRS Terms & Conditions

Towards compliance with tax information sharing laws, such as FATCA & CRS, we would be required to seek additional personal tax & beneficial owner information & certain certifications & documentation from our account holders. Such information may be sought either at the time of account opening or any time subsequently. In certain circumstances (including if we do not receive self-declaration from you), we may be obliged to share information on your account with relevant tax authorities. If you have any questions about your tax residency, please contact your tax-advisor. Should there be any change in any information provided by you, please ensure to inform us within 30 days of such change.

Towards compliance with such laws, we may also be required to provide information to any institutions such as withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. As may be required by domestic or overseas regulators / tax authorities, we may also be constrained to withhold & pay out sums from your account or close or suspend your account(s)

FATCA-CRS Instructions

If you are a US Citizen or Resident or Green-card Holder, please include United States in the foreign country information field along with your US Tax Identification Number. The provisions of FATCA are contained in the US Hire Act 2010. It is mandatory to Supply a TIN or functional equivalent if the country in which you are tax resident issues such identification numbers. If no TIN is yet available or has not yet been issued, please provide an explanation & attach this to the form